

# Student Financial Wellness Survey Letter of Intent

To whom it may concern,

I am writing to provide confirmation that \_\_\_\_\_ is participating in the  
INSTITUTION  
Student Financial Wellness Survey, implemented by Trellis. Strategies I am aware that Trellis Strategies intends to  
conduct research at our institution by administering an online survey to a sample of our students.

As, \_\_\_\_\_ I grant Trellis Strategies permission to conduct research  
TITLE  
at \_\_\_\_\_ pending all necessary institutional processes and approvals.  
INSTITUTION

This study has been reviewed and approved by an external IRB (BRANY IRB; available upon request).

Therefore, I confirm that my institution

I also grant permission for Trellis Strategies to share publicly that \_\_\_\_\_  
INSTITUTION  
participated in the Student Financial Wellness Survey.

I estimate the sample my institution will send to Trellis Strategies for the survey will be

If you have any questions or concerns, please contact my office at:

Phone \_\_\_\_\_ Email \_\_\_\_\_

Sincerely,

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date